

### Highlights of imMTrax Changes/Fixes Completed 11/28/2016:

- A new transaction value will be available in inventory and reconciliation functions (modify amount on hand and adjustments reason): *Accumulated Doses by Shipment*. On the transaction summary, will display as ACCSHIP.
- Modify inventory on hand (manage inventory → show inventory → edit existing inventory entry) will now be dynamic. If the selected action is “Add”, the only Reason options available will be *Accumulated doses by vial* and *Accumulated doses by shipment*. If the selected action is “Subtract”, the remaining options will be available.
- Transaction queries (manage inventory → show transactions) will be automatically limited to the user and site(s) assignment and will adjust to selections made under *Site Name*.
  - *Site Name* selections will be limited to only the site or sites the user account is set up under.
  - *Trade Name/Lot Number* will be limited to only those attached to the site or sites the user account is set up under.
  - For users with more than one site assignment under an organization, specifying a *Site Name* will cause the *Trade Name/Lot Number* to adjust accordingly.
- Social Security number will no longer be a query field in any client search screens (manage client, client summary view, etc) and will not display in the Client’s Personal Information.
- Vaccine group selections in the Immunization Coverage Report and Reminder/Recall queries are now “cleaned up” and do not include unnecessary or potentially repetitive options (example: Anthrax, combination vaccines and single antigens, etc).
- Under the manage client lists module (manage lists → select list → Immunization Due), the Immunizations Due report will now generate correctly as alphabetical by last name.
- *Preferred Method of Recall* is no longer a required field when accessing a responsible person entry where the “Recall Notices” check box is marked.
- Values in an HL7 message linked to Responsible Person fields “Recall Notices” (checkbox), the “Primary?” (checkbox), and relationship have been modified in their translation into imMTrax. The results are less records transferring with no primary responsible person assigned after processing and more HL7-sending sites able to mark the Recall Notices checkbox → HL7 sending sites can get greater use from the Reminder/Recall module and more overall clients will be eligible for inclusion in Reminder/Recall output.

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